



Richard Trubitt, CPA

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ABOUT RICHARD

As a second-generation CPA within the firm, Richard focuses his energy and time on large real estate and private equity transactions by helping clients meander through the complicated rules surrounding partnership taxation. Richard's responsibilities include financial advisory services, general business consulting, strategic planning, succession planning, and tax services. Additionally, he devotes a significant amount of time meeting with family-owned entrepreneurial businesses and helping them to develop short- and long-term strategies for estate, trust, and other general business matters.

PROFESSIONAL ASSOCIATIONS

American Institute of CPAs (AICPA)—Member
Texas Society of CPAs (TSCPA)—Member
Dallas Chapter of TSCPA—Member

COMMUNITY INVOLVEMENT

North Texas Arthritis Foundation—Advisory Board Member
Parkland Foundation—Planned Giving Council
Jewish Federation of Dallas—Chair Audit Committee

Prior Board Service:

Dallas Holocaust Center—Board of Directors
Children's Medical Center—Chairman, Planned Giving Council
Temple Emanu-El—Board of Directors

LICENSED IN

Texas CPA
NASD Series 7
State of Texas Series 66
State of Texas Insurance Licenses/Life Accident
Health, HMO

AREAS OF FOCUS

Real Estate
Partnerships
International Taxation
Family Business Planning and Consulting

ACADEMIC BACKGROUND

University of Texas at Austin
*Bachelors of Business Administration
in Accounting*



LANE
GORMAN
TRUBITT, LLC
Accountants & Advisors

Your Numbers. Our Passion.