



Kevin Warneke, CPA

Accounting & Consulting Services Department Lead and Quality Control Partner



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ABOUT KEVIN

Head of our firm's Accounting Consulting Services Department and Healthcare Group. Kevin is a partner with 19 years of public accounting experience. His primary focus is in serving clients. His experience includes auditing, reviews, compilations, tax, and consultation. This experience has served a broad range of industries including, but not limited to, professional services, employee benefit plans, not-for-profit entities, and an extensive amount of experience working with healthcare entities. Clients served are from sole proprietorships with minimal revenue to large corporations with over \$500M in revenue. He has served companies with local and international operations, privately held and SEC registrants, stand alone and consolidated. Knowledgeable in reporting under PCAOB, GAAP, IFRS, and OCB0A. Tax services include individual, partner, and corporate tax return review. Additional consultation on accounting policies and procedures, internal control activities, due diligence review, and audit preparation.

PROFESSIONAL ASSOCIATIONS

Texas Society of CPAs (TSCPA) – Member
TSCPA Healthcare Conference – Committee Member
American Institute of CPAs (AICPA) – Member
Dallas Chapter of TSCPA – Member

PUBLICATIONS

Prescription for an ailing practice
Defining Net Investment Income under the Affordable Care Act
Giving Your Revenue Cycle an Annual Checkup
Time to Comply with the ACA's Information Reporting Requirements
Deadline Alert: Affordable Care Act Shared Responsibility IRS Reporting Requirements

PRESENTATIONS

Tips from the Auditor - Employee Benefit Plan Audits
Annual Audit Update - Employee Benefit Plans (5+ years of presentations)

HONORS & AWARDS

Living the Vision – Lane Gorman Trubitt, LLC

LICENSED IN

Texas

AREAS OF FOCUS

Healthcare
Professional Services
Employee Benefit Plans
Not-for-profit (including healthcare-related entities)

ACADEMIC BACKGROUND

University of Texas at Dallas
M.S. in Accounting

COMMUNITY INVOLVEMENT

Hills of Prestonwood South – Board Member / Treasurer



Your Numbers. Our Passion.