



# David Ovesen, CPA

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## ABOUT DAVID

David has been with LGT since 1987 and has more than 35 years of experience in public accounting, predominantly in the not-for-profit arena. He is responsible for accounting and tax services for a number of organizations and businesses, including retirement plan audit services. His diverse auditing skill includes, but is not limited to, audits of financial statements for not-for-profit organizations, privately-owned companies, employee benefit plans, and SEC registrants. David also provides advisory services related to designing, implementing, or critiquing internal control and financial reporting systems and preparing forecasts and projections.

## PROFESSIONAL ASSOCIATIONS

American Institute of CPAs (AICPA)—Member  
Texas Society of CPAs (TSCPA)—Member  
Fort Worth Chapter of TSCPA—Member  
Fort Worth Not-for-Profit Study Group—Planning Committee Member  
Dallas Social Venture Partners—Partner (audit committee)

## PUBLICATIONS

*Using Collective Impact to Accomplish More  
News for Not-for-Profits*

## LICENSED IN

Texas  
Oklahoma

## AREAS OF FOCUS

Associations  
Cultural Arts  
Employee Benefit Plans  
Foundations  
Not-for-Profit  
Private Schools  
Real Estate  
SEC Reporting and Filings

## ACADEMIC BACKGROUND

University of Iowa  
*Bachelors of Business Administration-  
Accounting*



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GORMAN  
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