

Brad
Gross, CPA

Tax Services Department Lead Partner



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ABOUT BRAD

Brad Gross leads our firm's tax service line, which focuses on business succession planning; corporate reorganizations; income, gift and estate tax planning; mergers and acquisitions; multi-state taxation issues; federal and state tax returns; proactive tax planning; tax representation; international taxation; and transfer pricing. Before bringing his talents to public accounting, Brad served several years as a revenue agent with the Internal Revenue Service. His unique experience working with the IRS and now in the private sector specializing in construction, makes his perspective invaluable to the firm's clients. Among the services that Brad provides are tax strategies and planning for individuals, corporations, and partnerships at all levels. Additionally, Brad has specialties in business succession planning as well as long-range strategies for estate and gift planning.

PROFESSIONAL ASSOCIATIONS

American Institute of CPAs (AICPA)—Member
Texas Society of CPAs (TSCPA)—Member
Dallas Chapter of TSCPA—Member
TEXO (A Merger of ABC - North Texas and QUOIN (AGC))—Former Board of Directors
ABC - North Texas Chapter—Served as Treasurer for Fourteen ("14") Years
Construction Industry CPAs and Consultants (CICPAC)—Current Board of Directors
American Subcontractors Association—Member
Construction Financial Management Association—Member

PUBLICATIONS

Letters from the IRS Construction--Common Sales Tax Issues

LICENSED IN

Texas

AREAS OF FOCUS

Construction

Manufacturing/Distribution

Service Companies

Real Estate

Income Tax Planning and Compliance for Individuals, Corporations, Partnerships, Estates and Trusts

Estate and Gift Tax Planning and Compliance Business Succession Planning

ACADEMIC BACKGROUND

Pennsylvania State University

